



RETIREMENT PLANNING FREE WORKSHOP

Tuesday, AUGUST 28th

10:00 am – 11:30 am

**Come to this FREE information
workshop with Industry Experts**

At the [Alpert JCC on the Weinberg Jewish Federation
Campus, 3801 E Willow St, Long Beach, CA 90815](#)

Are you 55-85+ years of age?

- Are you playing the “Lottery” with your retirement plan?
- Are you worried you’ll outlive your retirement savings?
- Do you own a home and want to move BUT fear the “tax man” will take too much?

Presented By:



John Williams
DRE#02020948
Senior Real Estate Specialist



Leslie Day
NMLS: 353384
Loan Officer



R. DeDe Soto
*Estate Planning Attorney
and Author*



Julie Colangelo
NMLS: 234887
*Reverse Mortgage Loan Officer
& Former AM 870 Radio Host*

Keys points that will be covered:

How to **Avoid** the top 10 Estate
Planning Mistakes that can cost you \$\$

The key ingredients to Bulletproof your
Estate Plan so there are no surprises

The **TRUTH** about Reverse Mortgages
& why they are the **MOST** versatile
financial instruments for homeowners
age 62+

How you can afford to Move After
Retirement without paying all cash, put
\$\$\$ in your pocket & beat the Tax-Man

***Leave a Legacy for your
loved ones!***

RSVP

Call 844-238-6791

ext. 5218

Reserve your spot today!

Space is limited to the first 40 people.