

Free Workshop Event

Estate Planning & Financial Planning

Protect your Assets and your Legacy

Thursday, April 4
at
6:30 PM

Come to this FREE workshop event where you can learn all about Estate Planning and Financial Planning. How does one affect the other and how to make sure your estate assets are protected. Learn how to **AVOID the TOP TEN MISTAKES** in Revocable Trusts. Having a trust done correctly is a crucial factor in making sure your family is protected for the future.

Key points that will be covered:

- **Trusts, Wills, Administration, Health Directives**
- **Proven Retirement Strategies**
- **Why do you need an Estate Plan**
- **Asset Protections and Legacy building**
- **Learn how to create income for life**
- **Inheritance protection**

Even if you have an estate plan or a living trust, new laws and overlooked items may mean your current plan is out of date or won't work as intended.

Event Location

FINANCE OF AMERICA
320 Commerce, Suite 100
Irvine, CA 92602

Registration Required!

This workshop is FREE to attend but you **MUST register**. Light refreshments will be served.

Register at:

<http://www.thesotolawgroup.com/Attend-a-workshop.shtml>

OR CALL

888-735-7686

Space is limited!!

Reserve your spot today!

Hosted and Presented by



R. DeDe Soto, Esq.

The Soto Law Group

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About R. DeDe Soto

With more than 15 years of legal experience, R. DeDe Soto is prepared to provide you with the knowledgeable advice and skilled representation you need. DeDe is focused on providing personalized, tailor-made legal solutions that protect the assets and the wishes of her clients. As a trusted advisor, DeDe will help you make the very best personal, financial, legal and business decisions for your family throughout your lifetime. You will know what to do so that your family never has to be stuck dealing with a totally unnecessary and expensive court process if something does happen. Your family needs the protection of an estate plan done correctly and thoroughly. Don't leave it to chance or to a judge to decide what is best for your loved ones.

About Nayeli Ballesteros

Nayeli is a financial consultant serving Southern California. She became an entrepreneur at the young age of 20 years old. Throughout her career she has owned various successful businesses. She has also reached high executive roles and achieved many accolades in Corporate America. In addition to offering Life Insurance, Financial Products and Retirement Income strategies to both individuals and small business owners, Nayeli offers an array of services through her trusted referral partnerships. Such as Tax Services, Real Estate, Credit Repair, Health Insurance, Auto & Home Insurance, and Estate Planning. Nayeli is Devoted and Committed to providing you with a Retirement plan that can offer you lifetime income for you and your Family.

